

CARACTERÍSTICAS DE LAS OBLIGACIONES Y DEUDA PÚBLICA DE EUSKADI  
MAIN FEATURES OF BONDS AND BASQUE PUBLIC DEBT

|                             |                              |              | Valores Admitidos<br><i>Admitted Instruments</i> | Interés<br><i>Interest</i> |       |      | Próximo Cupón s/Nom. Unitario<br><i>Next Coupon o/Nom. Unit</i> |          | Amortización<br><i>Amortization</i> |          |      | Cambios /TIR (en %) Prices /IRR (%) |          |                           |      |                                          |       |      |       |               |
|-----------------------------|------------------------------|--------------|--------------------------------------------------|----------------------------|-------|------|-----------------------------------------------------------------|----------|-------------------------------------|----------|------|-------------------------------------|----------|---------------------------|------|------------------------------------------|-------|------|-------|---------------|
|                             |                              |              |                                                  |                            |       |      |                                                                 |          |                                     |          |      |                                     |          | Del día<br><i>Session</i> |      | Durante el Año<br><i>During the Year</i> |       |      |       |               |
| MC                          | Valor                        | Cód.ISIN     | Total en Circulación                             | %                          | Clase | Per. | Bruto                                                           | Fecha    | Término                             | Próxima  | Tipo | Precedente                          | Fecha    | Cierre                    | CMP  | Máx.                                     | Fecha | Mín. | Fecha | Observaciones |
| MC                          | Security                     | ISIN Code    | Total Outstanding                                | %                          | Type  | Type | Gross                                                           | Date     | Term                                | Next     | Type | Previous                            | Date     | Closing                   | VWAP | Max.                                     | Date  | Min. | Date  | Comments      |
| DEUDA COMUNIDADES AUTONOMAS |                              |              |                                                  |                            |       |      |                                                                 |          |                                     |          |      |                                     |          |                           |      |                                          |       |      |       |               |
| C.AUTONOMAS Y ENTES DEPEND. |                              |              |                                                  |                            |       |      |                                                                 |          |                                     |          |      |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 4,600 01/2025 | ES0000106445 | 502.800.000,00                                   | 4,60                       | F     | A    | 46,0000                                                         | 07-01-25 | 07-01-25                            | 07-01-25 | U    | 100,0000                            | 16-10-18 |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,750 03/2026 | ES0000106551 | 569.726.000,00                                   | 1,75                       | F     | A    | 17,5000                                                         | 16-03-25 | 16-03-26                            | 16-03-26 | U    | 106,1531                            | 07-12-18 |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,466 12/2026 | ES0000106577 | 190.000.000,00                                   | 1,46                       | F     | A    | 14,6600                                                         | 30-12-24 | 30-12-26                            | 30-12-26 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,703 04/2027 | ES0000106585 | 100.000.000,00                                   | 1,70                       | F     | A    | 17,0300                                                         | 30-04-25 | 30-04-27                            | 30-04-27 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 2,500 02/2038 | ES0000106601 | 414.767.000,00                                   | 2,50                       | F     | A    | 25,0000                                                         | 28-02-25 | 28-02-38                            | 28-02-38 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,450 04/2028 | ES0000106619 | 500.000.000,00                                   | 1,45                       | F     | A    | 14,5000                                                         | 30-04-25 | 30-04-28                            | 30-04-28 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 2,350 04/2049 | ES0000106627 | 150.000.000,00                                   | 2,35                       | F     | A    | 23,5000                                                         | 11-04-25 | 11-04-49                            | 11-04-49 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,125 04/2029 | ES0000106635 | 600.000.000,00                                   | 1,12                       | F     | A    | 11,2500                                                         | 30-04-25 | 30-04-29                            | 30-04-29 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 0,850 04/2030 | ES0000106643 | 500.000.000,00                                   | 0,85                       | F     | A    | 8,5000                                                          | 30-04-25 | 30-04-30                            | 30-04-30 | U    | 99,7500                             | 06-04-20 |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,750 04/2050 | ES0000106650 | 81.500.000,00                                    | 1,75                       | F     | A    | 17,5000                                                         | 22-04-25 | 22-04-50                            | 22-04-50 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,300 04/2035 | ES0000106668 | 105.000.000,00                                   | 1,30                       | F     | A    | 13,0000                                                         | 30-04-25 | 30-04-35                            | 30-04-35 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 2,000 04/2059 | ES0000106676 | 59.000.000,00                                    | 2,00                       | F     | A    | 20,0000                                                         | 30-04-25 | 30-04-59                            | 30-04-59 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 0,250 04/2031 | ES0000106684 | 600.000.000,00                                   | 0,25                       | F     | A    | 2,5000                                                          | 30-04-25 | 30-04-31                            | 30-04-31 | U    |                                     |          |                           |      |                                          |       |      |       |               |
|                             | AUT GOB.VASCO- 1,000 10/2050 | ES0000106692 | 78.000.000,00                                    | 1,00                       | F     | A    | 10,0000                                                         | 31-10-24 |                                     | 31-10-50 |      |                                     |          |                           |      |                                          |       |      |       |               |
|                             | AUT GOB.VASCO- 1,375 10/2070 | ES0000106700 | 510.000.000,00                                   | 1,37                       | F     | A    | 13,7500                                                         | 31-10-24 |                                     | 31-10-70 |      |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 0,450 04/2032 | ES0000106726 | 1.000.000.000,00                                 | 0,45                       | F     | A    | 4,5000                                                          | 30-04-25 | 30-04-32                            | 30-04-32 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 1,875 07/2033 | ES0000106734 | 500.000.000,00                                   | 1,87                       | F     | A    | 18,7500                                                         | 30-07-24 | 30-07-33                            | 30-07-33 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 3,500 04/2033 | ES0000106742 | 700.000.000,00                                   | 3,50                       | F     | A    | 35,0000                                                         | 30-04-25 | 30-04-33                            | 30-04-33 | U    |                                     |          |                           |      |                                          |       |      |       |               |
| BE                          | AUT GOB.VASCO- 3,400 04/2034 | ES0000106759 | 600.000.000,00                                   | 3,40                       | F     | A    | 34,0000                                                         | 30-04-25 | 30-04-34                            | 30-04-34 | U    |                                     |          |                           |      |                                          |       |      |       |               |